# PUBLIC LANDS AND TRAILS IN A VERY FAST CHANGING SOCIAL LANDSCAPE

1 5 25 50 100 250 500 1000

Persons per square kilometer

www.srs.fs.fed.us/trends

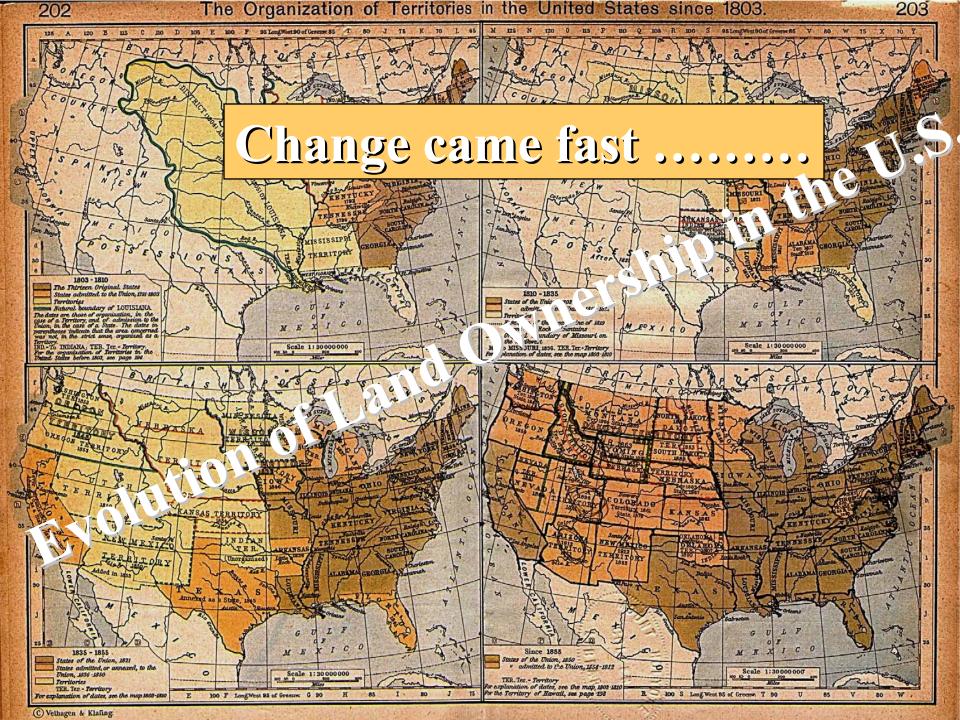
#### **OBJECTIVES**

- Acquaint you with some of the nationwide assessment work we do
- Review some of the more critical demand, supply and demographics information resulting from our work
- Make a few observations concerning social change, trails, public lands and outdoor recreation generally in the United States

## Outdoor Recreation, Wilderness and Demographics Research at Athens GA

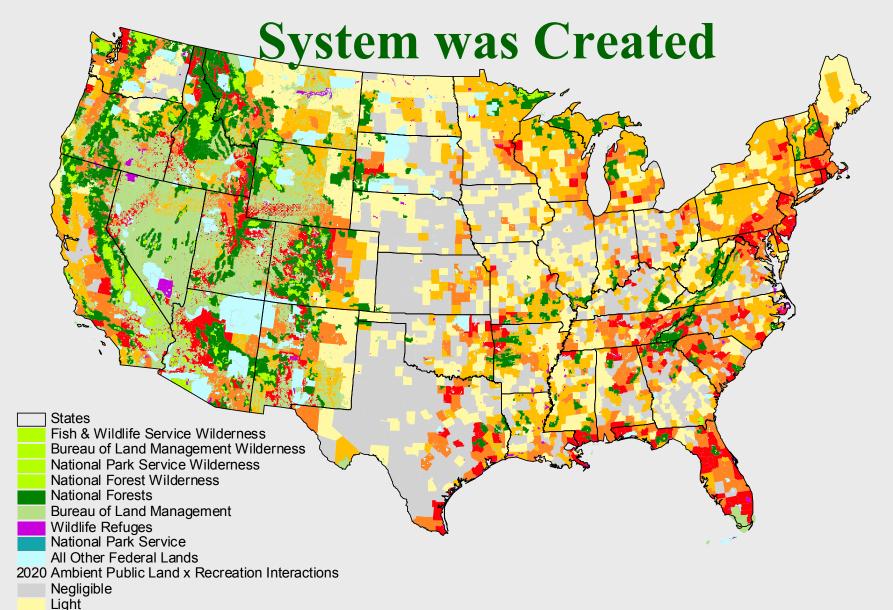
- A USDA Forest Service Research Unit since 1977
- Program of research includes surveying the public, estimating use of National Forests, nationally assessing trends and examining social differences
- Manage the interagency National Survey on Recreation and the Environment (NSRE)
- Conduct the national RPA and Montreal Process Assessments for OR and Social Values







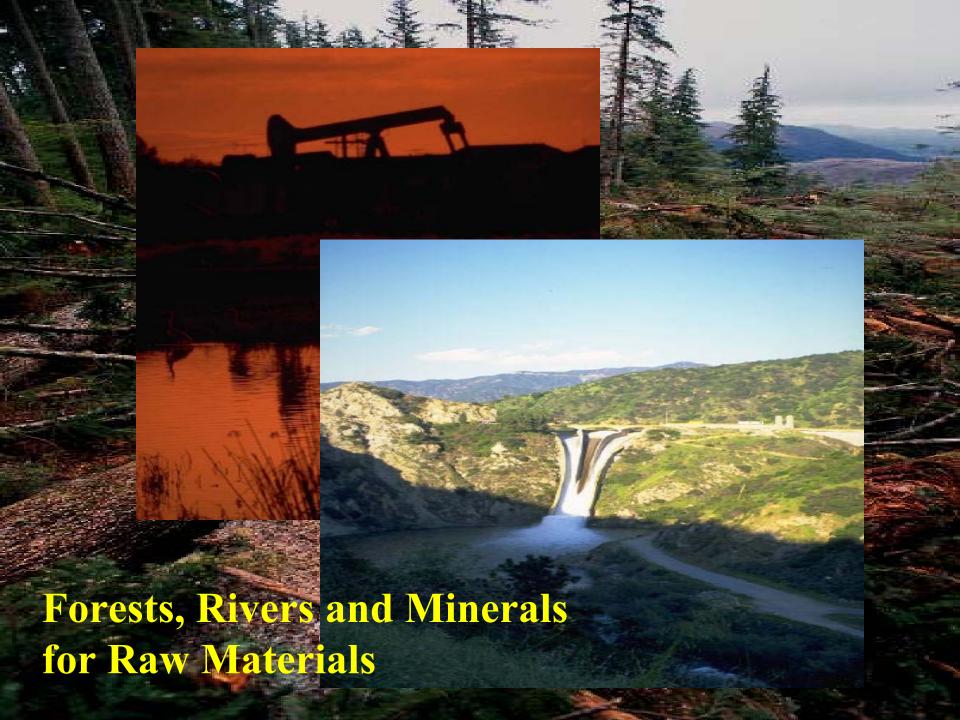
#### A Rich Public Natural Land



Moderate

Heavy

Moderately heavy

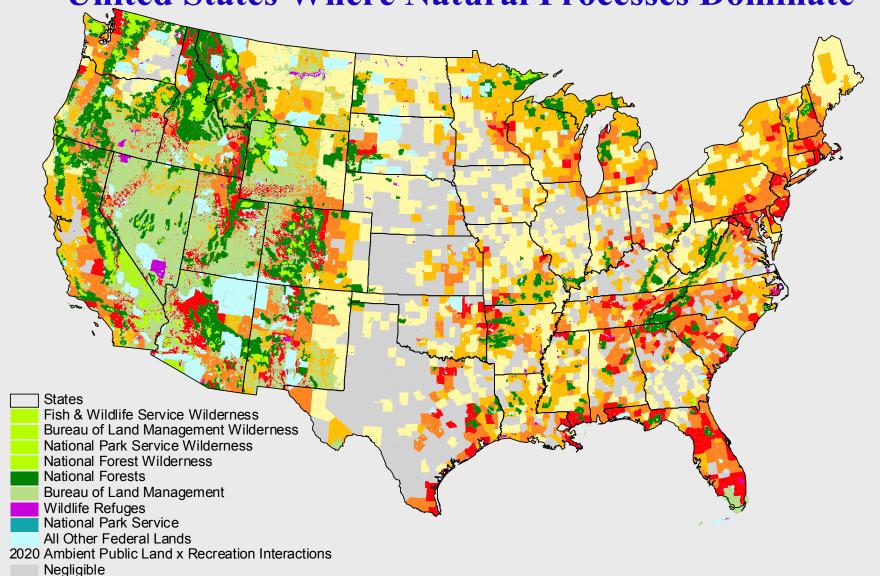








### A System of Public Lands and Wilderness Across the United States Where Natural Processes Dominate



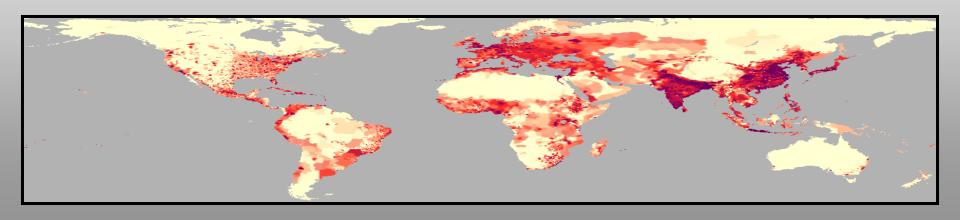
Light Moderate

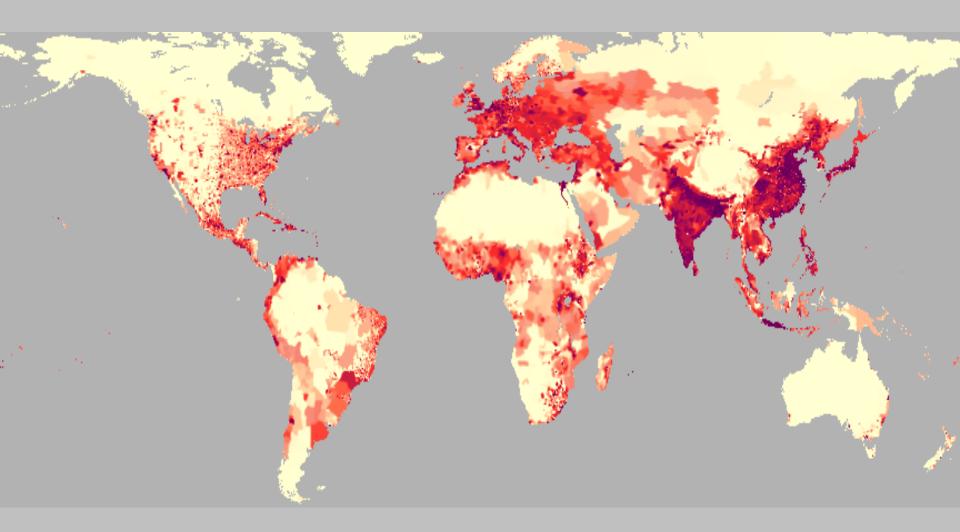
Heavy

Moderately heavy

# THE UNITED STATES IS A RAPIDLY CHANGING SOCIAL LANDSCAPE

A Growing World Population on the Move



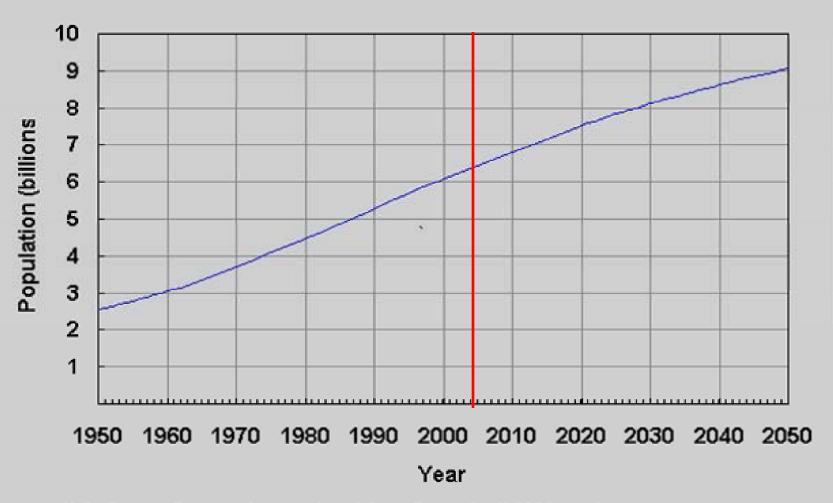


#### Population densities (per square km).





#### World Population: 1950-2050



Source: U.S. Census Bureau, International Data Base, April 2004 version.

#### Monthly World population figures:

07/01/04	6,377,641,642
09/01/04	6,389,969,987
11/01/04	6,402,099,489
01/01/05	6,414,228,990
03/01/05	6,425,960,803
05/01/05	6,438,090,304
07/01/05	6,450,219,806

Growth approaching 100 million by this time next year

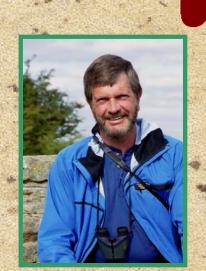
## Footprints on the Land:

An Assessment of Company Demographic Chemis and the Future of Natural Resources in the United States

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\*\*\*\*\*

By H. Ken Cordell Christine Overdevest, Principal Authors



This published ocok Examined the population, Clemographic, urban, rural, economic, leisure and recreation trends of the United States. An update is underway.

#### Socioeconomic Forces Shaping the Future of the **United States: An Update of Footprints**

By

H. Ken Cordell, John C. Bergstrom, Carter J. Betzi, and Carty T. Green<sup>2</sup>

Introduction

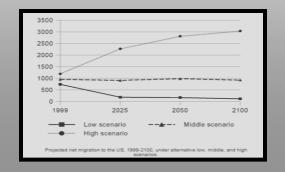
This chapter is devoted to providing up to-date Currianties of a number of highly important social and economic the literat will play a or in the future of the United States and its natural resources The trel topics covered in ade population growth, changing composition of the population, urban growth and prawl, transition of rural lands, economic growth, consumer spending, and recreation demands. This chapter is essentially an abbreviated update of the book Footprints on the Land (Cordell & Overdevest, 2001). It is undertaken .......

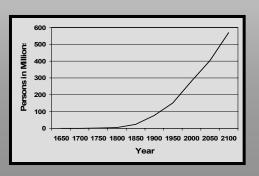
<sup>&</sup>lt;sup>1</sup>Project Leader and Outdoor Recreation Planner respectively, USDA Forest Service, Southern Research Station, Athens, GA.

<sup>&</sup>lt;sup>2</sup>Respectively, Professor, Agriculture & Applied Economics, and Assistant Research Scientist, Warnell School of Forest Resources, University of Georgia, Athens, GA.

# PUBLIC LANDS IN A RAPIDLY CHANGING SOCIAL LANDSCAPE

### U. S. Population Growth: Immigration plus Natural Growth





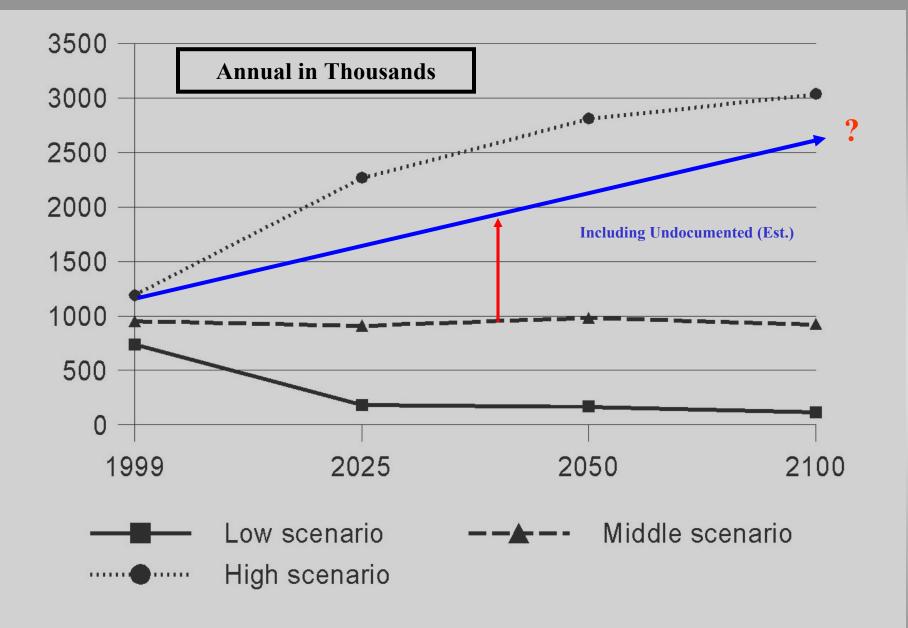
#### MILLIONS OF IMMIGRANTS LIVING IN THE U.S. BY YEAR OF ENTRY

1990 to 2000 1980-1989 1970-1979 Before 1970

(Millions)

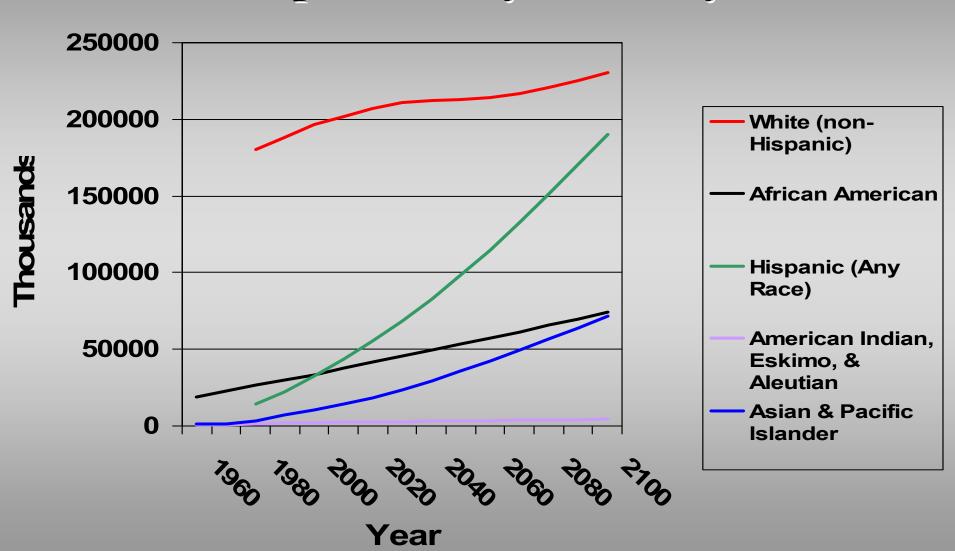
5.070 3.541 2.393 2.408

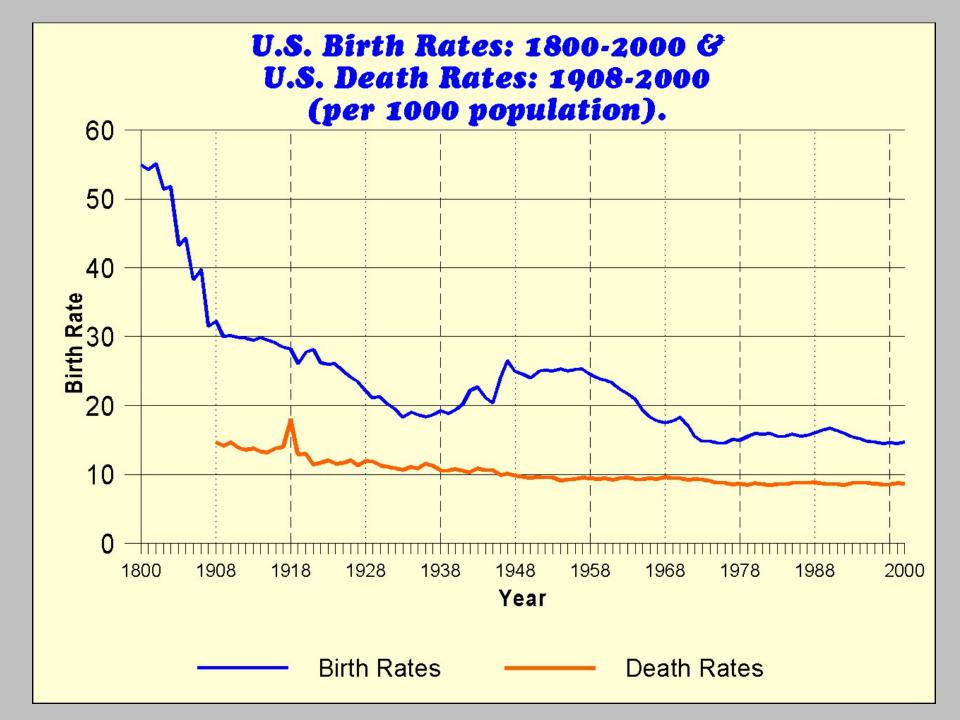
**Source: United States Bureau of Census** 



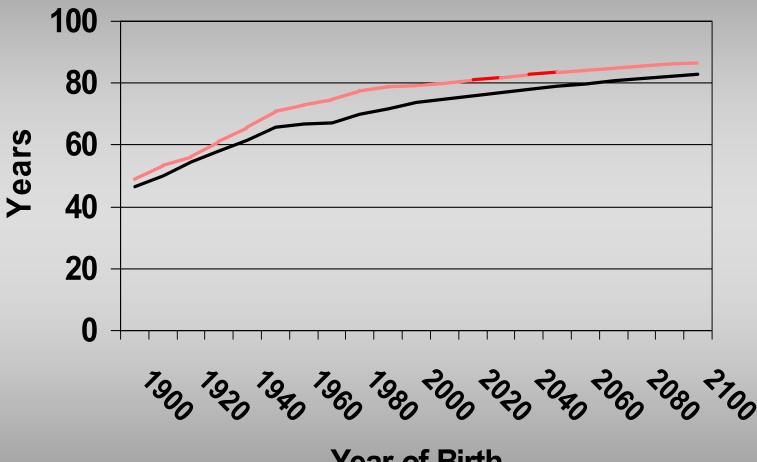
Projected net migration to the US, 1999-2100, under alternative low, middle, and high scenarios.

## Historic and Projected U. S. Population by Ethnicity





### Life Expectancy



**Source: Social Security** 

Administration

Year of Birth

- Male - Female

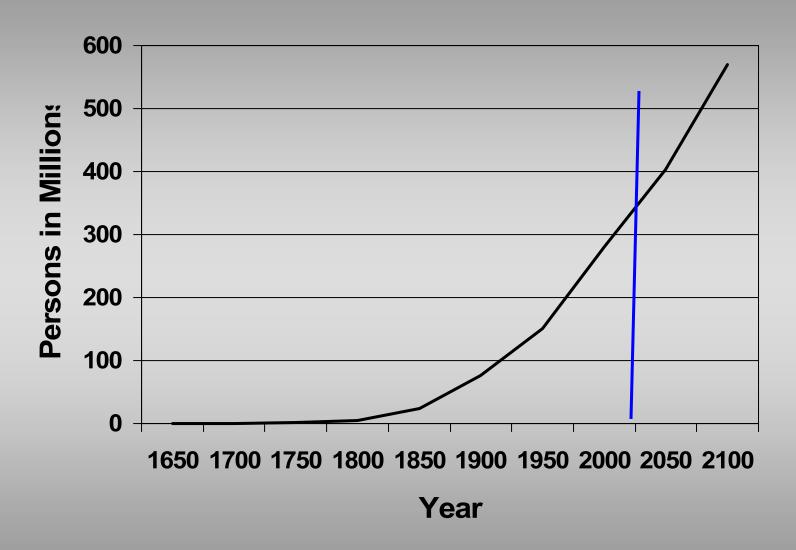
#### U.S. Population Clock Projection

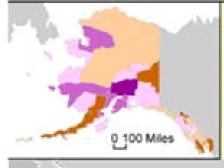
According to the U.S. Bureau of the Census, the resident population of the United States, projected to 7/22/2004 at 10:30:40 AM EDT is:

293,802,696

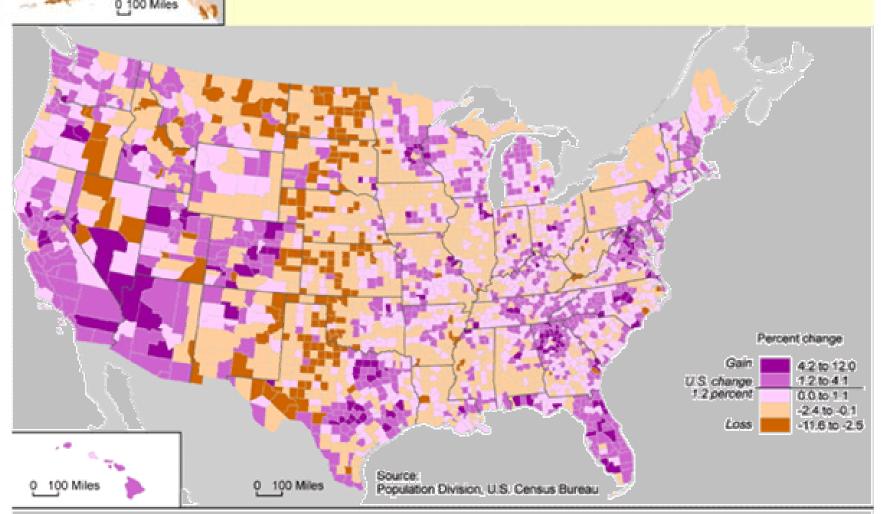
One birth every	8 seconds
One death every	12 seconds
One international migrant (n	et) every 24 seconds
Net gain of one person every.	11 seconds

#### Historical and Projected Population in the U.S.





#### Percent Change in Population by County April 1, 2000 to July 1, 2001



# GROWTH = Population Plus Economic Expansion

Figure 3. Real GDP Per Capita Over Time

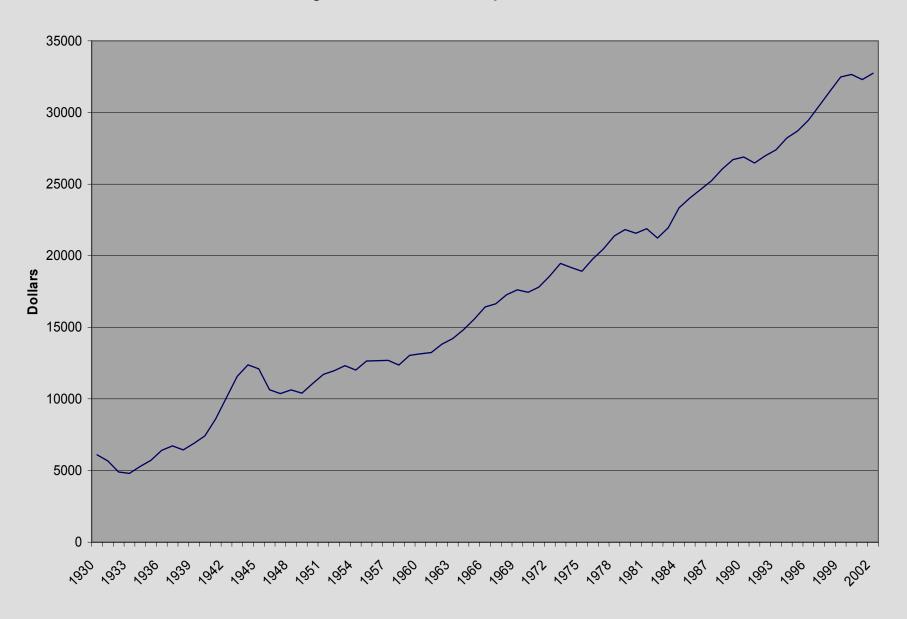
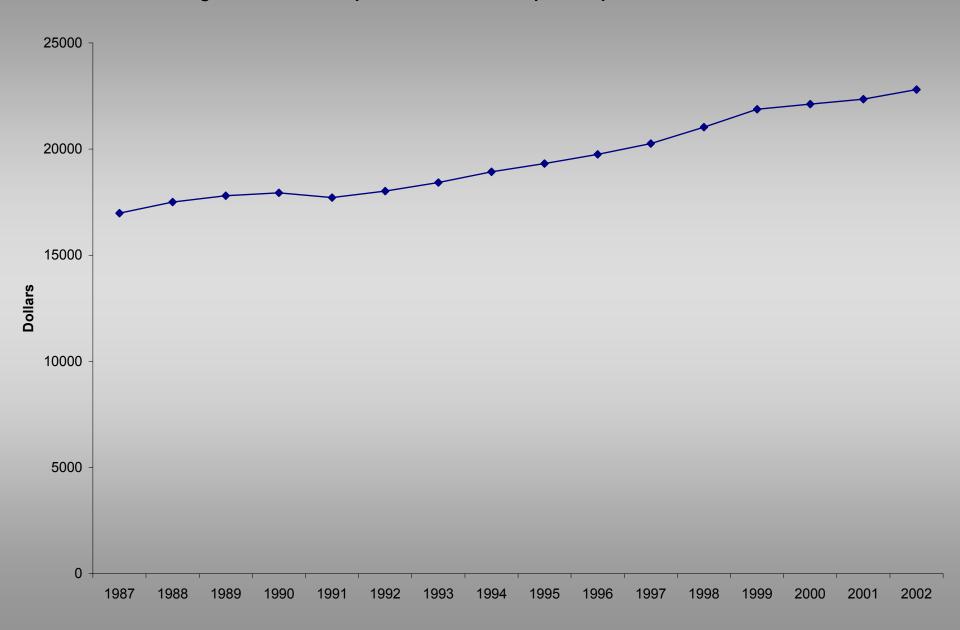
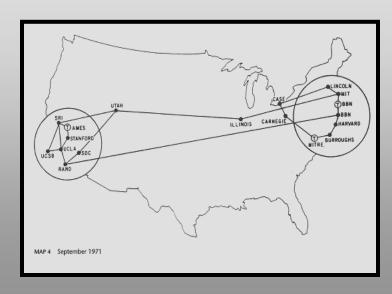
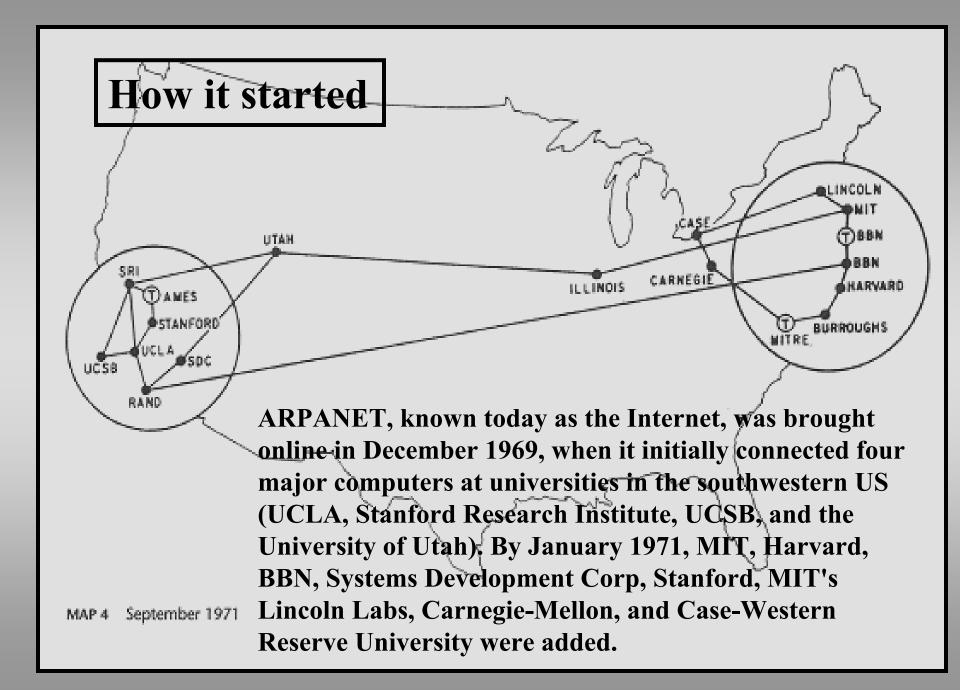


Figure 6. Real Per Capita Personal Consumption Expenditures Over Time



## Growth and the Internet Connection with the World





## GROWTH OF INTERNET USERS WORLD WIDE

• Dec. 1995

• Dec. 1997

• Dec. 1999

• Dec. 2000

• Dec. 2003

• April 2004

16 Million

70 Million

248 Million

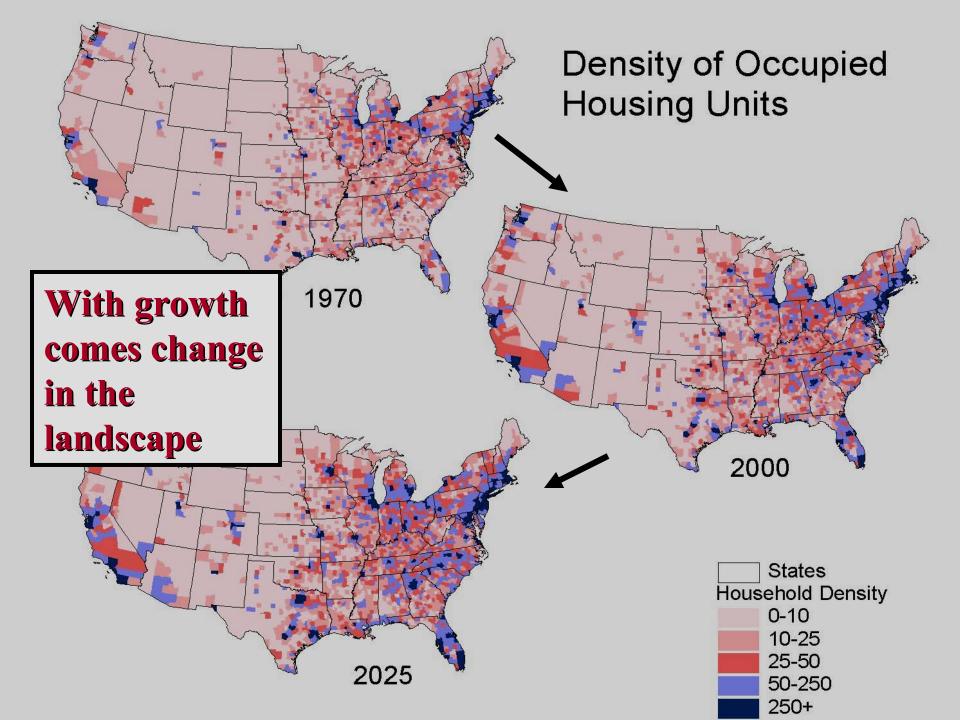
451 Million

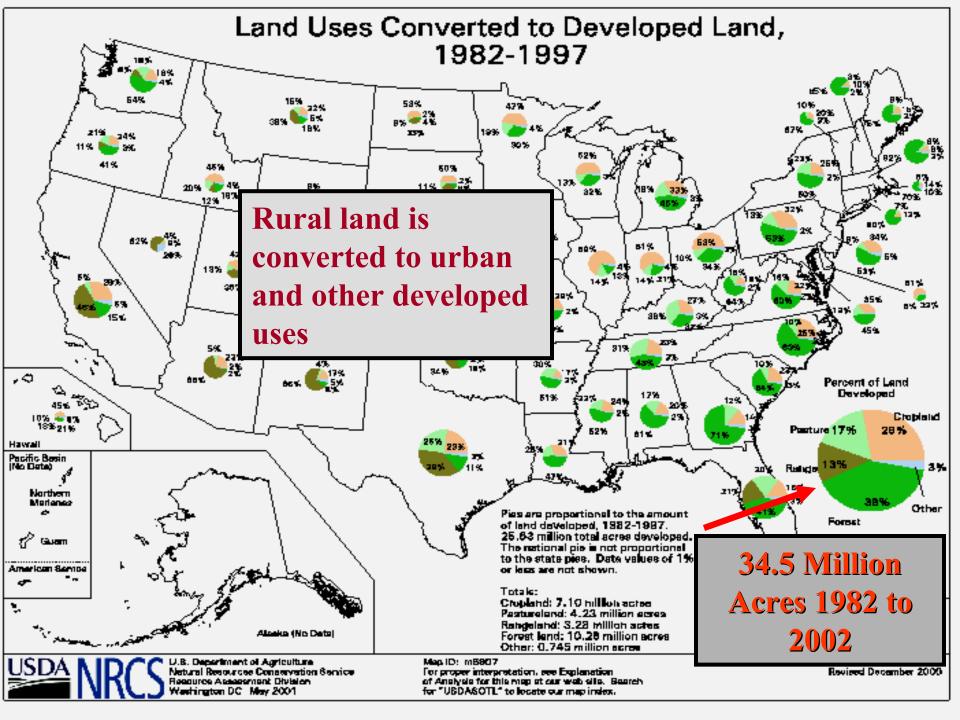
719 Million

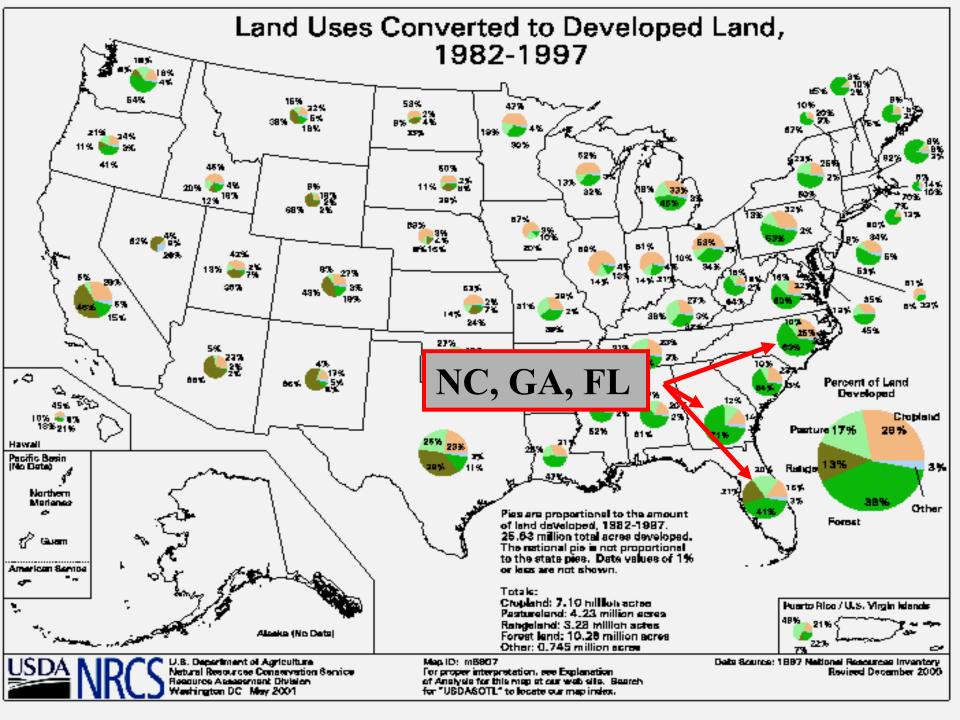
757 Million

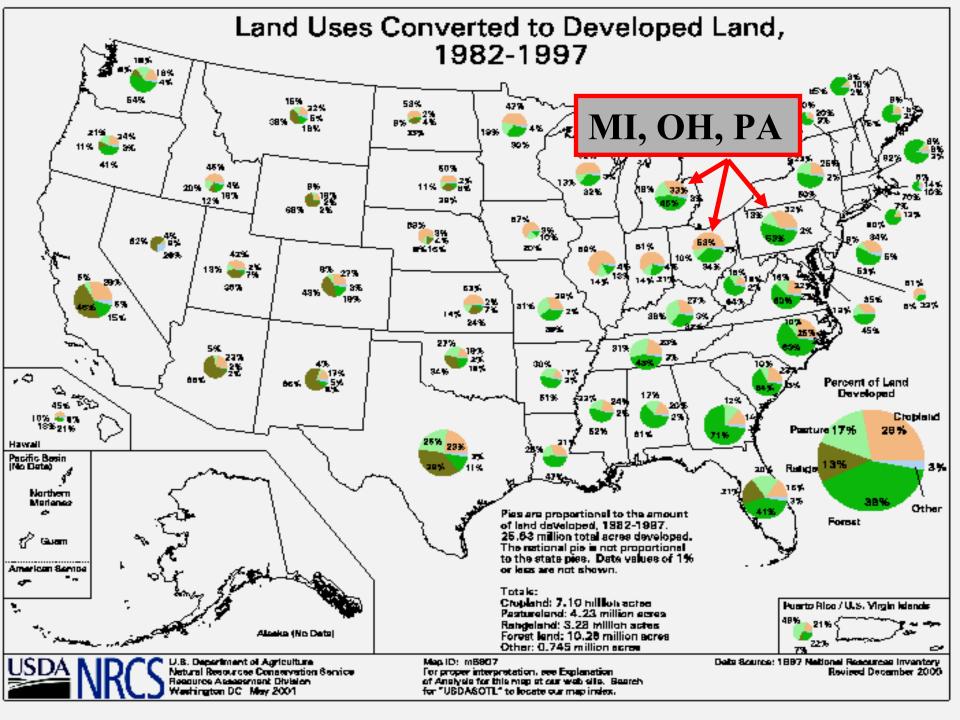
Source: Worldstats.com

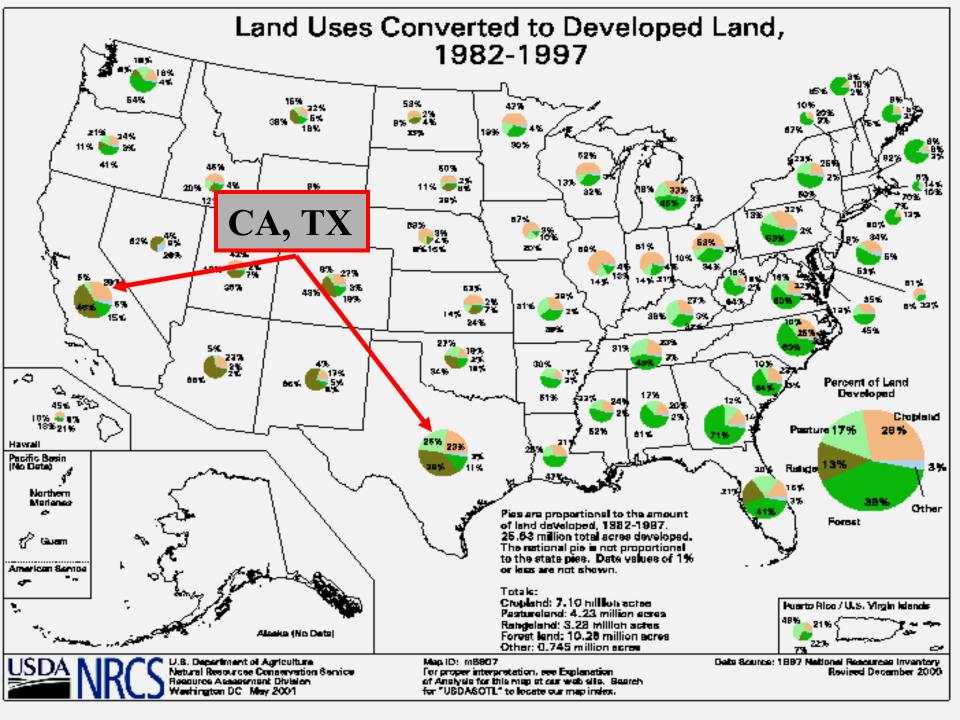
### Type in a Google Search for Trails = 6,480,000 sites



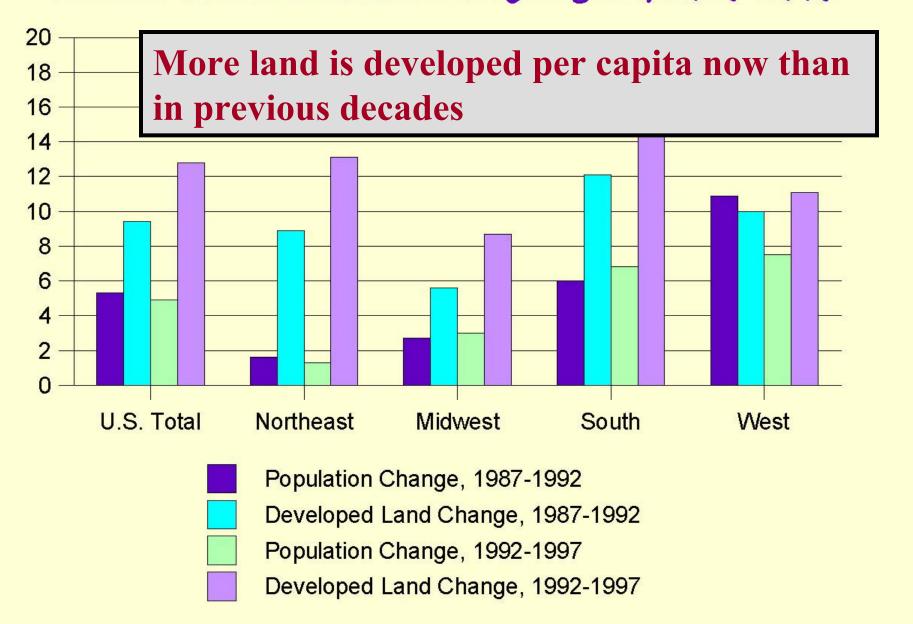






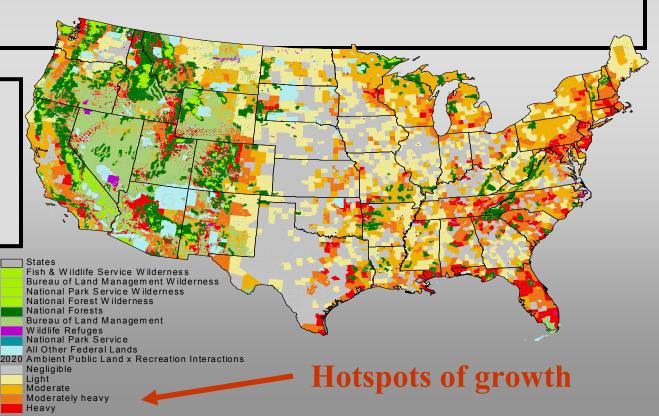


# Percentage change in population and developed land in the U.S. total and by region, 1987-1997



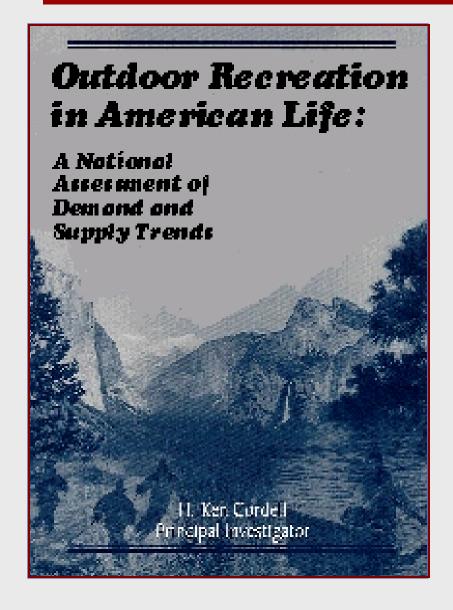
# Footprints Nearing Public Lands

Much of the growth is happening next to public lands





#### **Outdoor Recreation in American Life**



The United States' only ongoing, comprehensive assessment of the trends, current situation, and likely future of outdoor recreation demand and supply.

Outdoor Recreation for 21st Century America

**Outdoor Recreation** for **21st Century America** 

A Report to the Nation: **The National Survey on Recreation** and the Environment

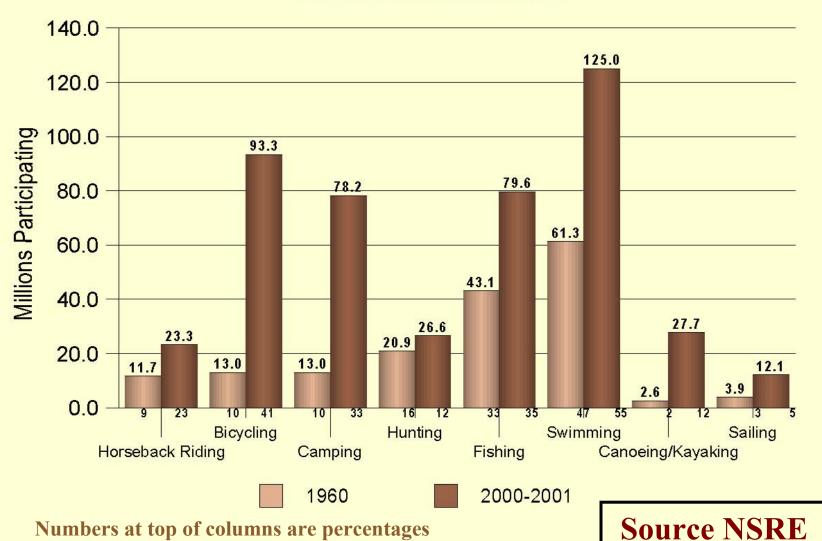


H. Ken Cordell **Principal Author** 

Spring 2004



# Popularity of selected activities in 1960 and 2000-2001



#### Relative position of trail activities by number of occasions

Type of Activity Source NSRE	Percent who Pariticpate	Occasions (participant per year)
All activities	98.5	273.8
Viewing/learning/gathering activities	88.4	136.1
Developed site activities	94.9	93.3
Trail activities	40.4	40.3
Swimming/surfing/beach activities	62.8	36.6
Motorized activities	62.0	31.3
Hunting and fishing	38.1	26.9
Snow activities	19.3	13.3
Risk activities	35.2	12.0
Other non-motorized activities	22.8	7.9

#### Recreation Activity Growth in order of Added Number

GREATEST GROVYTH

Walk for pleasure #1

Family gathering View wildlife

Visit nature centers

Bicycling

View/photograph fish

Day hiking

Running or jogging

**Picnicking** 

**Attend outdoor** concerts, etc.

View birds

**Developed camping** 

Swimming in natural

waters

Attend outdoor sports

events

**Visit historic sites** 

#### **Participating**

#### MODERATE

#### **Sledding**

Jet skiing

Visit arch. sites

Drive off-road

Coldwater fishing

Warmwater fishing

Soccer outdoors

**Backpacking** 

Visit beach or

waterside

Horseback riding

Canoeing

**Primitive camping** 

Notorbositing

**Snowboarding** Whitewater Rafting

#### **LEAST GROWTH**

**Snowmobiling** Kayaking

Ice skating outdoors Mountain climbing

Big game hunting

Saltwater fishing

Small game hunting

Rock climbing

Downhill skiing

**Cross country skiing** 

Sailing

Snorkeling or scuba

diving

Rowing

Migratory bird hunting

Surfing

**Pool swimming** 

Anadromous fishing

Caving

**Source NSRE** 

# Percentage change in numbers of participants 16 or older in the United States by activity, 1994 to 2001

	% Change 1994-1995		% Change 1994-1995
Activity	to 2000-2001	Activity	to 2000-2001
Kayaking Snowboarding Jetskiing Viewing/photogr Soccer outdoors Snowmobiling Ice fishing Sledding Viewing/photogr Backpacking Day hiking Canoeing Bicycling Horseback riding Mountain climbin Running or jogg Coldwater fishin Ice skating outdo Surfing Developed camp Handball/racque Rafting Driving off-road Walking for plea Visiting archeolo Viewing/photogr Football Family gathering Big game huntin Cross-country st Rock climbing	185.7 134.8 119.3 96.8 87.2 70.2 59.5 56.2 59.5 56.2 53.8 51.8 50.7 50.0 48.0 40.5 40.4 2.7 60 oors 60 oors 60 oors 60 oors 60 oors 61 outdoors 62 oors 63 oors 63 oors 63 oors 64 oors 65 oors 66 oors 67 oors 68 oors 69 oors 69 oors 69 oors 69 oors 60 oor	Attending outdoo Basketball outdoo Primitive camping Golfing Small game hunti Picnicking Warmwater fishin Migratory bird hur Saltwater fishing Tennis outdoors Yard games (e.g., Sailing Swimming in lake Visiting nature ce Attending outdoo Visiting historic s Rowing a CTV Motorboating Danhillskiing Baseball Anadromous fishi Pool swimming Caving Sightseeing Waterskiing Orienteering Softball Windsurfing Volleyball outdoo	r concerts 25.3 24.8 23.7 ng 21.4 20.9 g 20.9 nting 20.1 19.0 18.8 croquet) 16.6 es, streams 16.6 nters 16.3 r sports events 14.2 ntes 13.9 14.6 13.2 14.9 15.5 16.6 17.1 19.0 18.8 18.8 18.8 18.8 18.8 18.9 18.8 18.9 18.8 18.9 19.0 19.0 19.0 19.0 19.0 19.0 19.0 19
_			

**Source NSRE** 

# Percentage change in numbers of participants 16 or older in the United States by activity, 1994 to 2001

% Change	1994-1995	% Cr	ange 1994-1995
Activity to 20	00-2001	Activity	to 2000-2001
Kayaking Snowboarding Jetskiing Viewing/photographing fish Soccer outdoors Snowmobiling Ice fishing Sledding Viewing/photographing wildlife Backpacking Day hiking Canoeing Bicycling Horseback riding Mountain climbing Running or jogging Coldwater fishing Ice skating outdoors Surfing Developed camping Handball/racquetball outdoors Rafting Driving off-road Walking for pleasure Visiting archeological sites Viewing/photographing birds Football	00-2001  185.7  134.8  119.3  96.8  87.2  70.2  59.5  56.2  55.8  53.8  51.8  50.7  50.0  48.0  46.5  42.8  42.8  42.8  36.6  36.5  35.3  30.7  30.6  29.9	Attending outdoor concert Basketball outdoors Primitive camping Golfing Small game hunting Picnicking Warmwater fishing Migratory bird hunting Saltwater fishing Iemis outdoors Yard games (e.g., croquet) Sailing Swimming in lakes, stream Visiting nature centers Visiting nature centers Visiting historic sites Rowing Motorboating Downhill skiing Baseball Snorkeling or scuba diving Anadromous fishing Pool swimming Caving Sightseeing Waterskiing Orienteering	to 2000-2001  s 26.7 25.3 24.8 23.7 21.4 20.9 20.9 20.1 19.0 18.8 16.7 16.6 16.3 events 14.2 13.9 13.6 13.2 10.5 9.8 9.3 6.2 0.9 0.3 -0.5 -0.6 -9.4
Family gatherings Big game hunting Cross-country skiing	29.4 28.9	Softball Windsurfing	-12.0 -19.5
Rock climbing	27.6 26.9	Volleyball outdoors	-19.5 

**Source NSRE** 

#### **Demand**



"When Boulder started buying up land surrounding the city in 1967, it was leading the way as one of the first cities in the country to start an open space program.

#### Cliff Grassmick

"A line of hikers moves up a
Chautaqua Park trail toward the
Flatirons on Saturday. The city of
Boulder's Open Space Board of
Trustees is finishing a proposed set of
new rules governing use of open space."

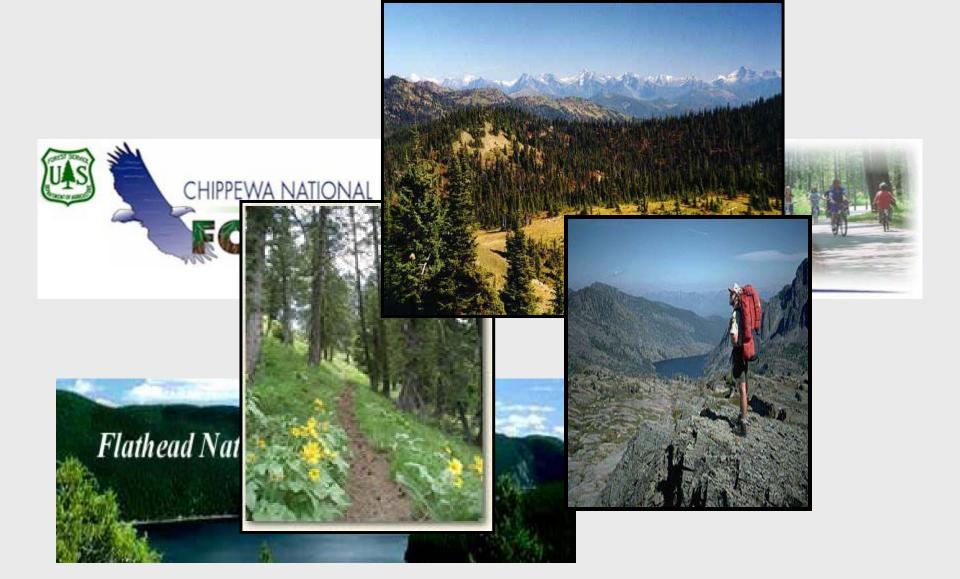
Now, Boulder confronts a growing problem: How to manage land in way that keeps the natural environment intact while still allowing the people to use land purchased with their sales-tax dollars."

Local demand is burgeoning

Source:



### THE RESOURCE...Is it Growing?



# Number of federal areas providing recreation facilities in relation to forest area by region, 2002

	Region				
Areas with Facilities	North	South	Rocky Mtns./GPs	Pacific Coast	U.S. Total
<b>Total Number of Areas</b>	428	450	837	457	2,172
<b>Estimated Forest Areas</b>	278	226	189	224	917
Forest Areas w/Camping	105	116	135	135	491
Forest Areas w/Hiking	168	145	123	145	581
Forest Areas w/Picnicking	163	136	139	120	59
Forest Areas w/Snow					
Sports	98	6	51	43	198

# Number of forested state parks providing recreation facilities in relation to forest area by region, 2002

	Region				
Parks with Facilities	North	South	Rocky Mtns./GPs	Pacific Coast	U.S. Total
Total Number of State Parks	1,249	571	363	482	2,665
Forested State Parks	939	331	57	206	1,533
Forest Parks with Camping	490	255	74	149	968
Forest Parks with Hiking	723	274	37	186	1,219
Forest Park Trail Miles	9,762	3,887	392	333	14,375
Forest Park w/Picnicking	763	322	80	183	1,348
Forest Parks w/Snow Sports	382	1	23	8	414

#### Private land access is shrinking

Facilities and miles of maintained roads and trails on private non-industrial lands in relation to forest area by region, 2002.

Owners and Miles	Region			
	North	South	West 1	U.S. Total
Millions of forest acres open	90.7	104.8	64.6	260.1
Percent ownerships with overnight				
facilities	24.1	17.9	30.9	22.5
Percent ownerships with day-use				
facilities	20.4	17.3	13.6	18.2
Millions of trail miles on private				
forested land	2.33	3.33	.41	6.07
Millions of road miles on forested land	2.95	4.26	1.19	8.40

<sup>•</sup>¹ The Rocky Mountain/Great Plains, and Pacific Coast Regions are combined due to limited data sample size. ² Cabins, campsites, or other overnight sites. ³ Picnic, swimming or other day-use facilities.

# Estimate of trail miles in the U.S. by region and ownership

Ownership	East	West	Total
Forest Service	21,441	113,876	135,317
National Park Service	3,082	10,031	13,113
Army Corps of Engineers	3,825	1,274	5,099
Fish & Wildlife Service	726	399	1,125
Bureau of Land Management	0	13,640	13,640
Tennessee Valley Authority	39	0	39
Bureau of Reclamation	0	498	498
State Parks	17,908	17,317	35,225
Private Forest Lands (estimate)	5,663,748	411,041	6,074,789
TOTAL	5,710,769	568,076	6,278,845

# National estimates of forest area available for recreation and acres per person, 2002

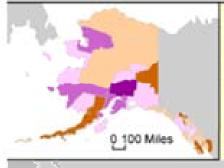
Region	Million acres available	Population (1000s)	Acres per Person
North	143.9	120,651	1.19
South	153.1	91,776	1.67
Rocky Mtns./Great Plains	137.0	23,969	5.71
Pacific Coast	209.2	45,026	4.64
Total U.S.	643.1	281,422	2.29

# National estimates of forest area available for recreation and acres per person in 2002 2025, and 2050

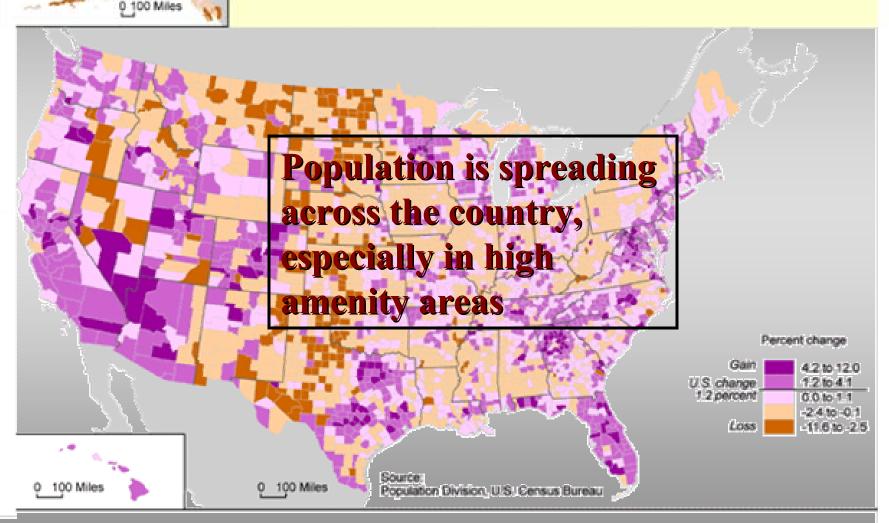
#### **Per Capita Supply**

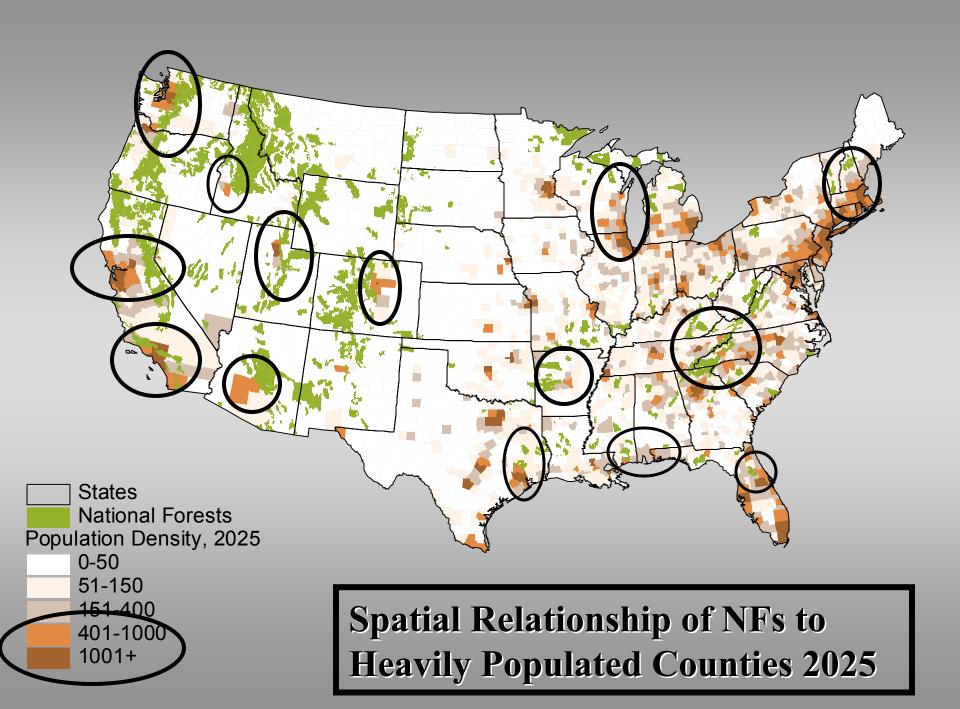
<b>Total U.S. 2002</b>	643mm	281mm	2.29
<b>Total U.S. 2025</b>	640mm	337mm	1.90
<b>Total U.S. 2050</b>	635mm	403mm	1.58

**Projected Population 2100 = 571,000,000** 

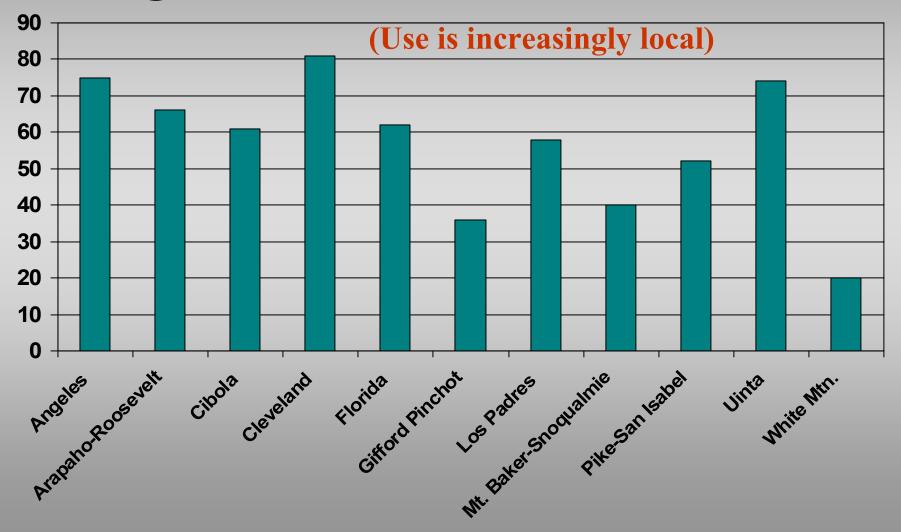


Percent Change in Population by County April 1, 2000 to July 1, 2001



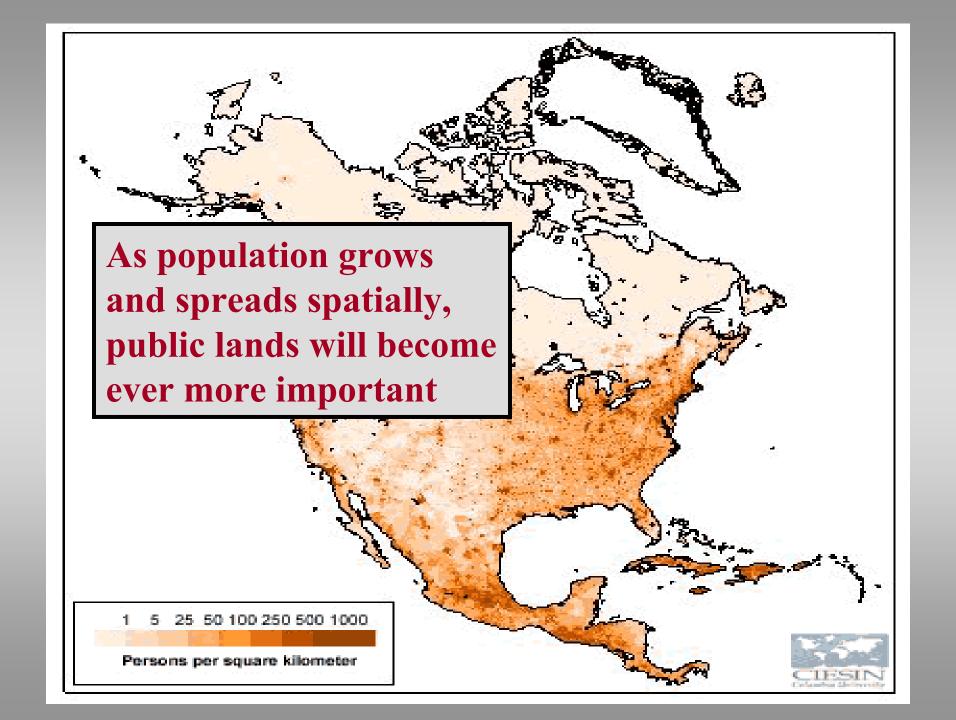


### Percent of NF Visits by Persons Living Within 50 Miles of the Forest

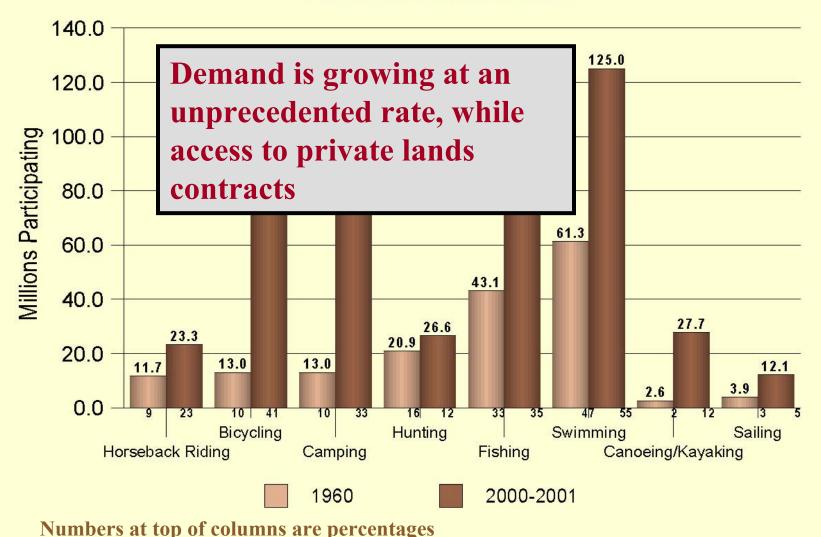


Public Lands and NWPS Lands Overlaid onto Projected **Demand Hotspots, 2020** States Fish & Wildlife Service Wilderness Bureau of Land Management Wilderness National Park Service Wilderness National Forest Wilderness National Forests **Bureau of Land Management** Population/Consumption growth is Wildlife Refuges National Park Service All Other Federal Lands THE natural resource issue of the 2020 Ambient Public Land x Recreation Interactions Negligible Light 21st Century. All others pale. Moderate Moderately heavy

Heavy



# Popularity of selected activities in 1960 and 2000-2001



#### **Demand**



When Boulder started buying up land surrounding the city in 1967, it was leading the way as one of the first cities in the country to start an open space program.

#### Cliff Grassmick

"A line of hikers moves up a Chautaqua Park trail toward the Flatirons on Saturday. The city of

Boulder's Trustees

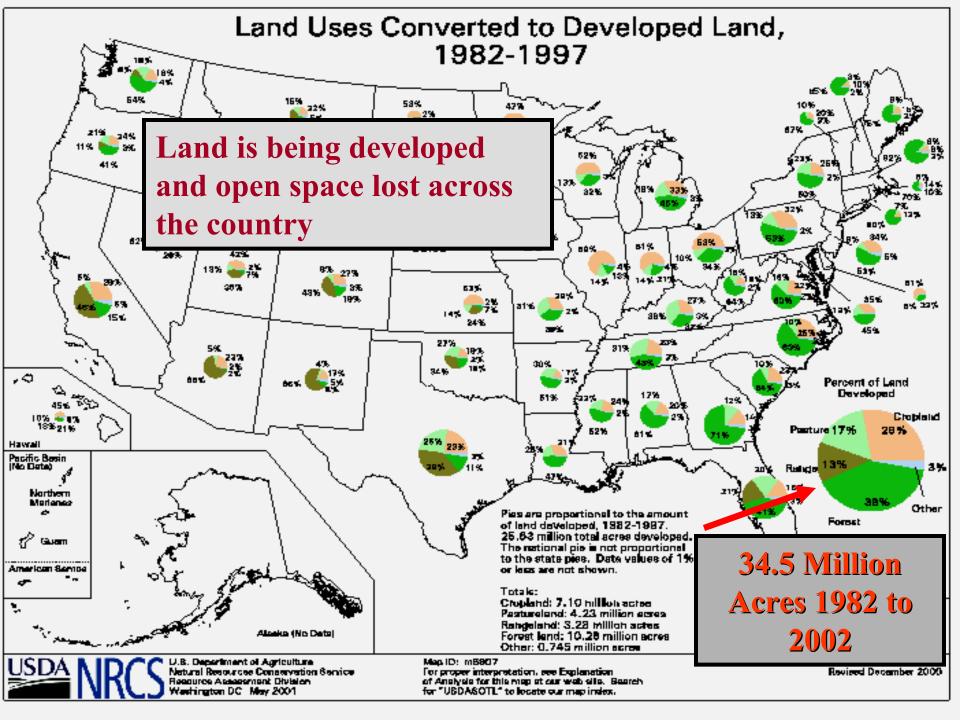
Now, Boulder confronts a growin problem: How to manage land in way that keeps the natural environment intact while still allowing the people to use land purchased with their sales-tax dollars.

As more people move next to public new rules lands and use the trails on them, pressures mount and management becomes ever more challenging



# Percentage change in numbers of participants 16 or older in the United States by activity, 1994 to 2001

	% Change 1994-19	995	% Change 1994-1995
Activity	to 2000-2001	Activity	to 2000-2001
Viewing/phot Soccer outdo Snowmobilin	steadily, motoriz	l activities is growing zed and non-motorize	d 23.7 21.4 20.9
Ice fishing Sledding Viewing/photog Backpacking Day hiking Canoeing Bicycling Horseback ridi Mountain climl Running or jog Coldwater fish Ice skating out Surfing Developed can Handball/racqu Rafting Driving off-roa Walking for ple Visiting archeo	logical sites 30.7	Warmwater fish Migratory bird has altwater fishin Tennis outdoor Yard games (e.g. Sailing Swimming in la Visiting nature Attending outdoor Visiting historic Rowing a CTI Motorboating Motorboating Baseball 100 Shorkeling of Sho	10
Football Family gathering Big game hunt Cross-country Rock climbing	ing 28.9	Waterskiing Orienteering Softball Windsurfing Volleyball outdo	-0.6 -9.4 -12.0 -19.5 -19.5



### The Problem with Future Supply

- Accommodating future growth in recreation demands will likely fall heavily on public properties and providers
- For federal properties, management of ecosystems and recreation are higher priorities, but funding is not coming with those priorities
- State lands, especially state parks, are reaching maturity, except for high-end development
- Private landowners are continuing to close more land

•		<u>Landowner Intenti</u>	
•		<b>National</b>	<b>South</b>
•	open more	5%	4%
•	same	88%	91%
•	less	<b>7%</b>	5%

# Knowing the Public's Sentiments for Managing Public Lands is Critical (%

Expanding access for motorized vehicles (20%)

Developing trail systems for motorized uses (29%)

Developing trail systems for non-motorized rec. (57%)

Conserving/protecting sources of water (91%)

Designating more wilderness areas (58%)

Developing paved roads for cars (19%)

Preserving resources through policies (75%)

Preserving wilderness experience (74%)

Protecting ecosystems/ habitats (86%) Increasing acres in public land (53%)

Expanding commercial recreation (28%)

Informing public on potential environmental impacts (81%)

# **INSRE 2005**

NATIONAL SURVEY ON RECREATION AND THE ENVIRONMENT

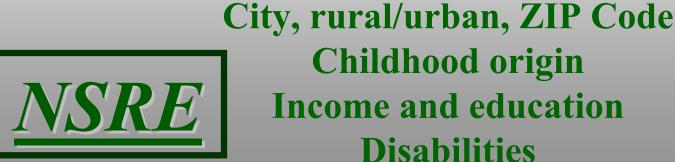
**SINCE 1960** 

THE UNITED STATES' ON-GOING
NATIONAL RECREATION SURVEY

# DETAILED HOUSEHOLD AND INDIVIDUAL DATA

\*\*\*\*\*

(Employs Bureau of Census Protocols) Number of household members by age and sex Citizenship, where born and country of origin Race and ethnicity Occupation and employment status







- A sample of 50,000 + households, from the Keys to the Artic Wildlife Refuge
- Includes non-institutionalized individuals 16 +
- Is the Nation's on-going recreation survey, will be the 8th
- Interagency sponsorship—USFS, NOAA, ERS, EPA, NPS, BLM, FWS, states, .....
- Others involved, NFs, Wilderness, Numerous State Agencies, OIA maybe, America's Wilderness, NRCS, Montreal Process, .....

Book coming in late 2004

The Multiple Values of Wilderness



H. Ken Cordell Principal Author

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